



Think Automation and beyond...

データブック2017

2017年3月期第3四半期 [2016年4月1日～2016年12月31日]



IDEC株式会社

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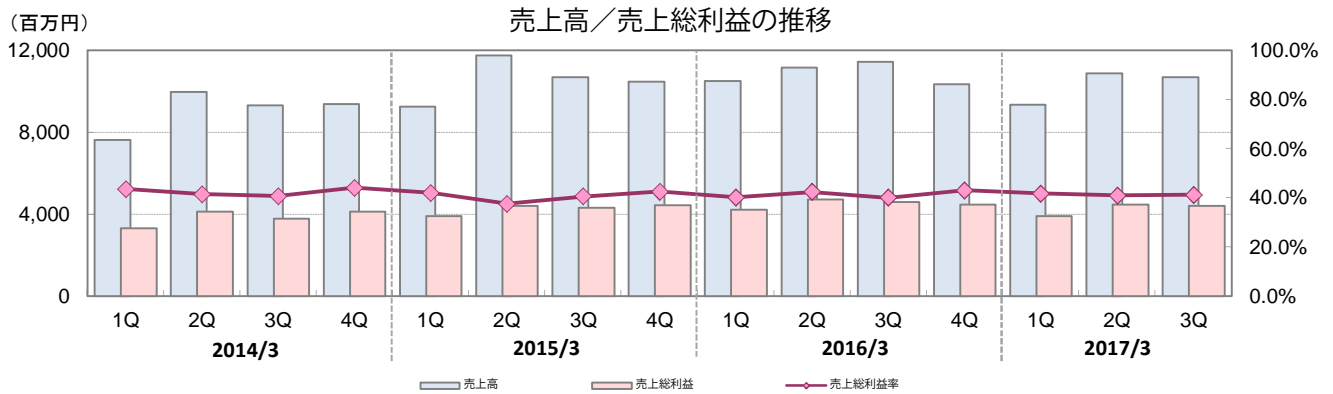
表示に関する留意事項

1. 金額は、指標等を除き、百万円単位の切り捨てで表示しています。
2. 各種指標については、下記の計算により算出しています。

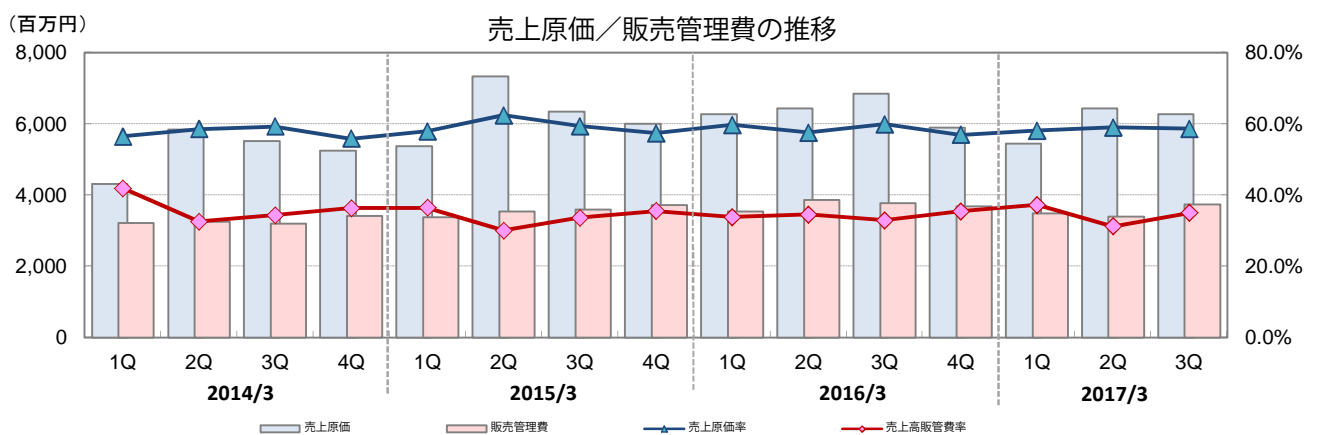
| 指標名 | 計算式 |
|----------------------|--|
| 自己資本利益率 (ROE) | $(\text{親会社株主に帰属する四半期純利益} \times 4) \div \text{自己資本 (期首・期末平均)} \times 100$ |
| 総資産利益率 (ROA) | $(\text{親会社株主に帰属する四半期純利益} \times 4) \div \text{総資産 (期首・期末平均)} \times 100$ |
| 総資産回転率 | $(\text{四半期売上高} \times 4) \div \text{総資産 (期首・期末平均)}$ |
| 棚卸資産回転率 | $(\text{四半期売上高} \times 4) \div \text{棚卸資産 (期首・期末平均)}$ |
| 自己資本比率 | $\text{自己資本 (期末)} \div \text{総資産 (期末)} \times 100$ |
| 流動比率 | $\text{流動資産 (期末)} \div \text{流動負債 (期末)} \times 100$ |
| フリー・キャッシュ・フロー (FCF) | 営業キャッシュ・フロー + 投資キャッシュ・フロー |
| 1株当たり四半期純利益 (EPS) ※1 | $\text{親会社株主に帰属する四半期純利益} \div \text{発行済株式数 (期中平均)}$ |
| 1株当たり純資産 (BPS) | $\text{自己資本 (期末)} \div \text{発行済株式数 (期末)}$ |
| 株価収益率 (PER) | $\text{株価 (期末終値)} \div (\text{EPS (1株当たり四半期純利益)} \times 4)$ |
| 株価純資産倍率 (PBR) | $\text{株価 (期末終値)} \div \text{BPS (1株当たり純資産)}$ |

※1 1株当たりの指標は、潜在株式調整前の指標となっています。

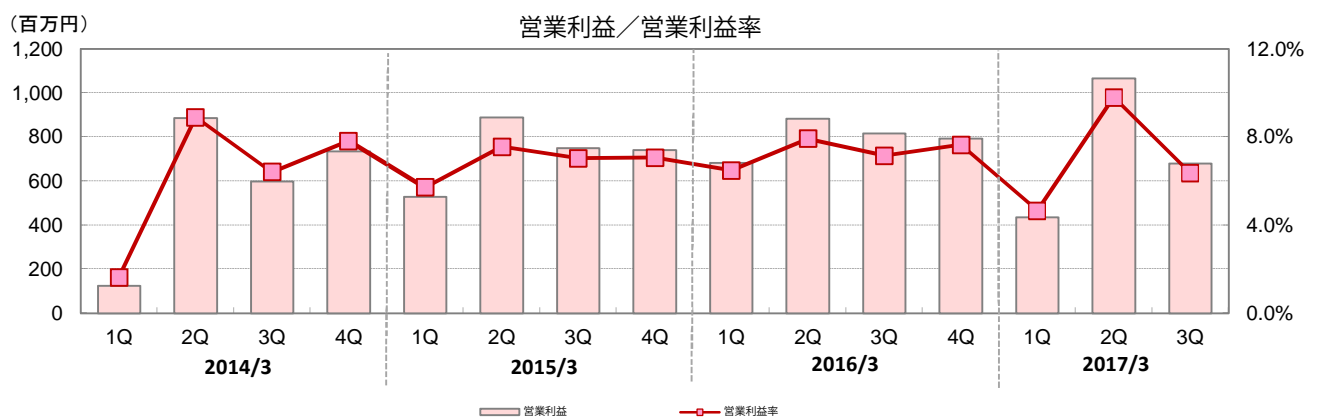
◇売上高／利益



| (金額：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|----------|--------|-------|-------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 売上高 | 7,646 | 9,975 | 9,314 | 9,383 | 9,270 | 11,760 | 10,681 | 10,461 | 10,492 | 11,169 | 11,443 | 10,362 | 9,361 | 10,896 | 10,694 |
| 売上総利益 | 3,331 | 4,138 | 3,794 | 4,142 | 3,904 | 4,419 | 4,336 | 4,457 | 4,224 | 4,740 | 4,588 | 4,465 | 3,920 | 4,464 | 4,420 |
| 売上総利益率 | 43.6% | 41.5% | 40.7% | 44.1% | 42.1% | 37.6% | 40.6% | 42.6% | 40.3% | 42.4% | 40.1% | 43.1% | 41.9% | 41.0% | 41.3% |



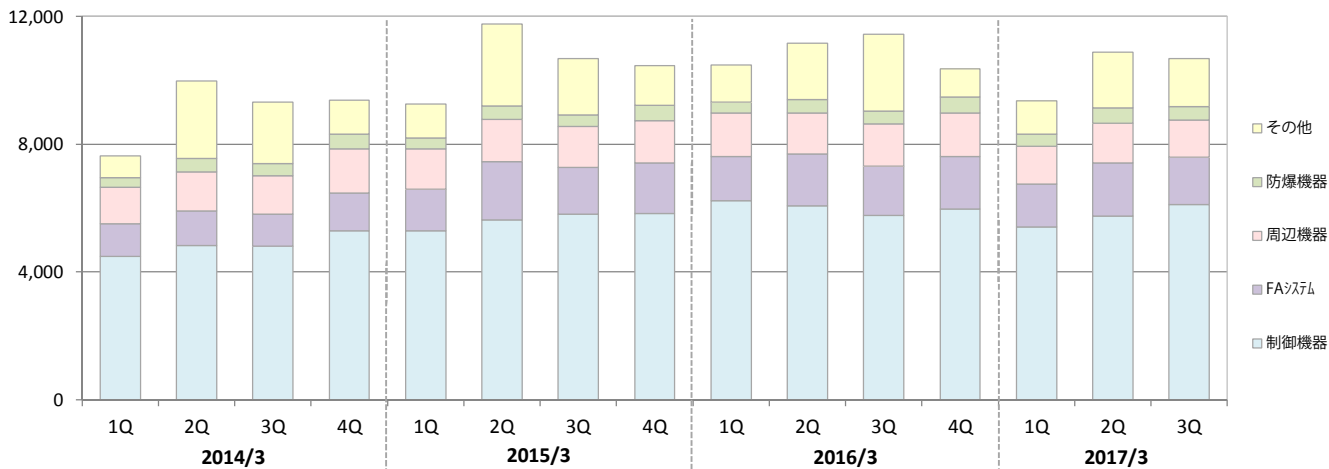
| (金額：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|----------|--------|-------|-------|-------|--------|-------|-------|-------|--------|-------|-------|-------|--------|-------|-------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 売上原価 | 4,314 | 5,837 | 5,520 | 5,241 | 5,366 | 7,341 | 6,344 | 6,003 | 6,267 | 6,429 | 6,855 | 5,897 | 5,441 | 6,431 | 6,273 |
| 販売管理費 | 3,207 | 3,251 | 3,197 | 3,408 | 3,374 | 3,529 | 3,585 | 3,718 | 3,542 | 3,855 | 3,770 | 3,672 | 3,484 | 3,398 | 3,741 |
| 売上原価率 | 56.4% | 58.5% | 59.3% | 55.9% | 57.9% | 62.4% | 59.4% | 57.4% | 59.7% | 57.6% | 59.9% | 56.9% | 58.1% | 59.0% | 58.7% |
| 売上高販管費率 | 41.9% | 32.6% | 34.3% | 36.3% | 36.4% | 30.0% | 33.6% | 35.5% | 33.8% | 34.5% | 32.9% | 35.4% | 37.2% | 31.2% | 35.0% |



| (金額：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|----------|--------|------|------|------|--------|------|------|------|--------|------|------|------|--------|-------|------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 営業利益 | 124 | 887 | 597 | 734 | 529 | 890 | 750 | 739 | 681 | 884 | 817 | 792 | 435 | 1,066 | 679 |
| 営業利益率 | 1.6% | 8.9% | 6.4% | 7.8% | 5.7% | 7.6% | 7.0% | 7.1% | 6.5% | 7.9% | 7.1% | 7.6% | 4.7% | 9.8% | 6.4% |

製品別売上高

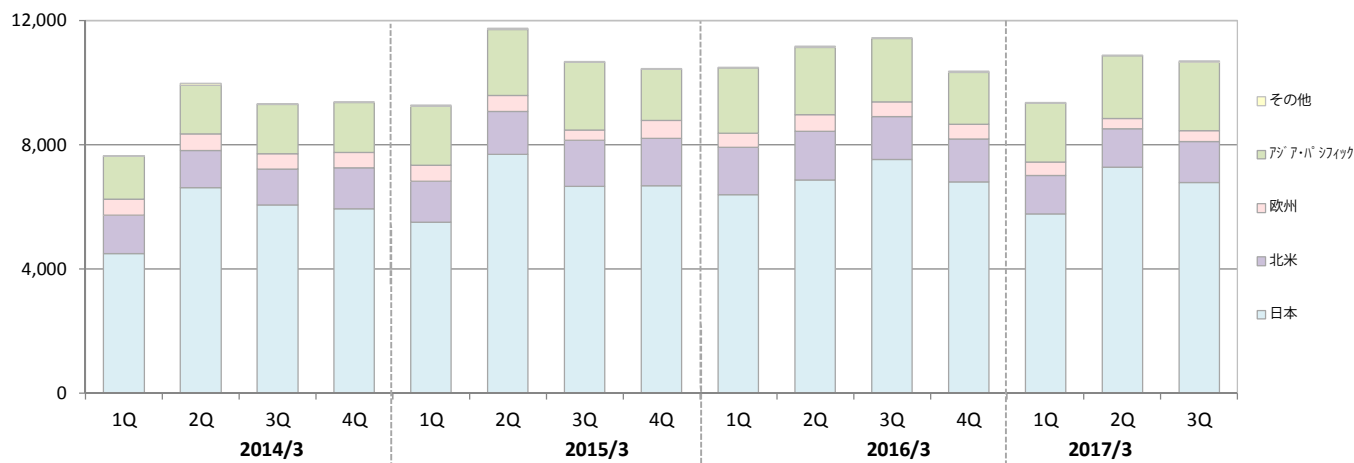
(百万円)



| (金額：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | | 前期比 |
|-----------------|--------|-------|-------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 制御機器製品 | 4,495 | 4,819 | 4,807 | 5,294 | 5,299 | 5,631 | 5,814 | 5,826 | 6,231 | 6,081 | 5,764 | 5,976 | 5,419 | 5,752 | 6,117 | 106.1% |
| 制御装置およびFAシステム製品 | 1,022 | 1,091 | 1,010 | 1,177 | 1,291 | 1,817 | 1,456 | 1,597 | 1,380 | 1,616 | 1,550 | 1,644 | 1,331 | 1,669 | 1,473 | 95.1% |
| 制御用周辺機器製品 | 1,128 | 1,229 | 1,192 | 1,378 | 1,264 | 1,340 | 1,294 | 1,307 | 1,370 | 1,290 | 1,326 | 1,354 | 1,187 | 1,228 | 1,176 | 88.7% |
| 防爆・防災関連機器製品 | 318 | 417 | 391 | 467 | 347 | 406 | 357 | 494 | 344 | 415 | 392 | 500 | 386 | 484 | 414 | 105.6% |
| その他の製品 | 681 | 2,417 | 1,912 | 1,065 | 1,067 | 2,564 | 1,758 | 1,236 | 1,165 | 1,765 | 2,409 | 886 | 1,036 | 1,761 | 1,511 | 62.7% |
| 合計 | 7,646 | 9,975 | 9,314 | 9,383 | 9,270 | 11,760 | 10,681 | 10,461 | 10,492 | 11,169 | 11,443 | 10,362 | 9,361 | 10,896 | 10,694 | 93.5% |

地域別売上高

(百万円)

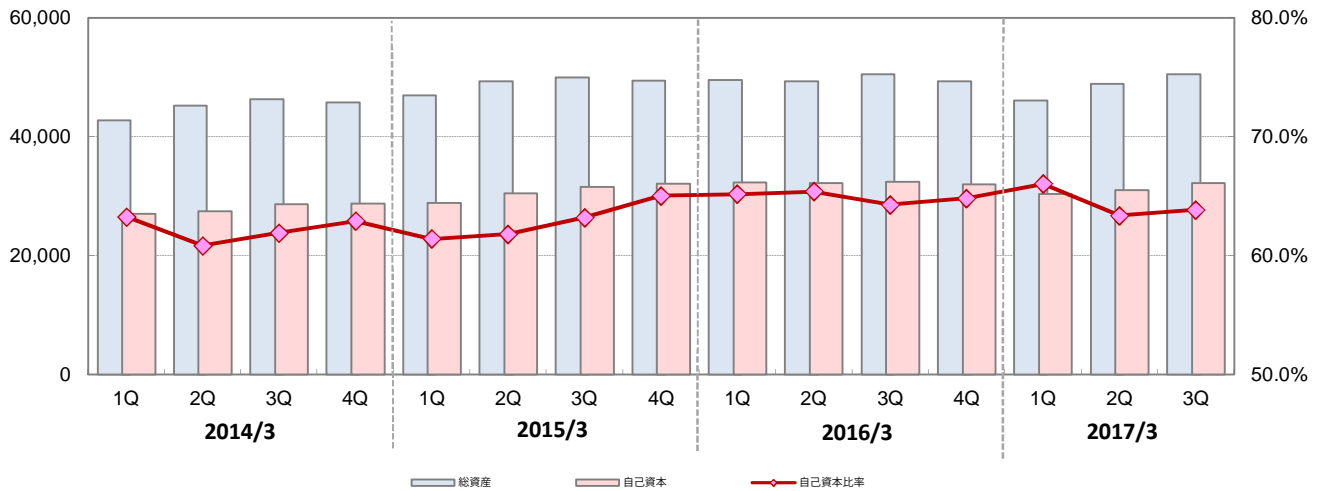


| (金額：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | | 前期比 |
|------------|--------|-------|-------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 日本 | 4,493 | 6,624 | 6,060 | 5,930 | 5,499 | 7,693 | 6,665 | 6,670 | 6,383 | 6,873 | 7,515 | 6,807 | 5,764 | 7,268 | 6,773 | 90.1% |
| 北米 | 1,240 | 1,186 | 1,148 | 1,319 | 1,331 | 1,367 | 1,468 | 1,530 | 1,534 | 1,554 | 1,400 | 1,382 | 1,252 | 1,235 | 1,337 | 95.5% |
| 欧州 | 520 | 546 | 492 | 506 | 505 | 516 | 336 | 581 | 452 | 530 | 471 | 466 | 426 | 347 | 340 | 72.2% |
| アジア・パシフィック | 1,381 | 1,567 | 1,597 | 1,594 | 1,908 | 2,132 | 2,188 | 1,649 | 2,106 | 2,164 | 2,025 | 1,680 | 1,888 | 2,019 | 2,212 | 109.2% |
| その他の地域 | 11 | 50 | 16 | 33 | 24 | 50 | 22 | 29 | 14 | 47 | 30 | 26 | 29 | 23 | 29 | 98.9% |
| 合計 | 7,646 | 9,975 | 9,314 | 9,383 | 9,270 | 11,760 | 10,681 | 10,461 | 10,492 | 11,169 | 11,443 | 10,362 | 9,361 | 10,896 | 10,694 | 93.5% |

◇主要指標

(百万円)

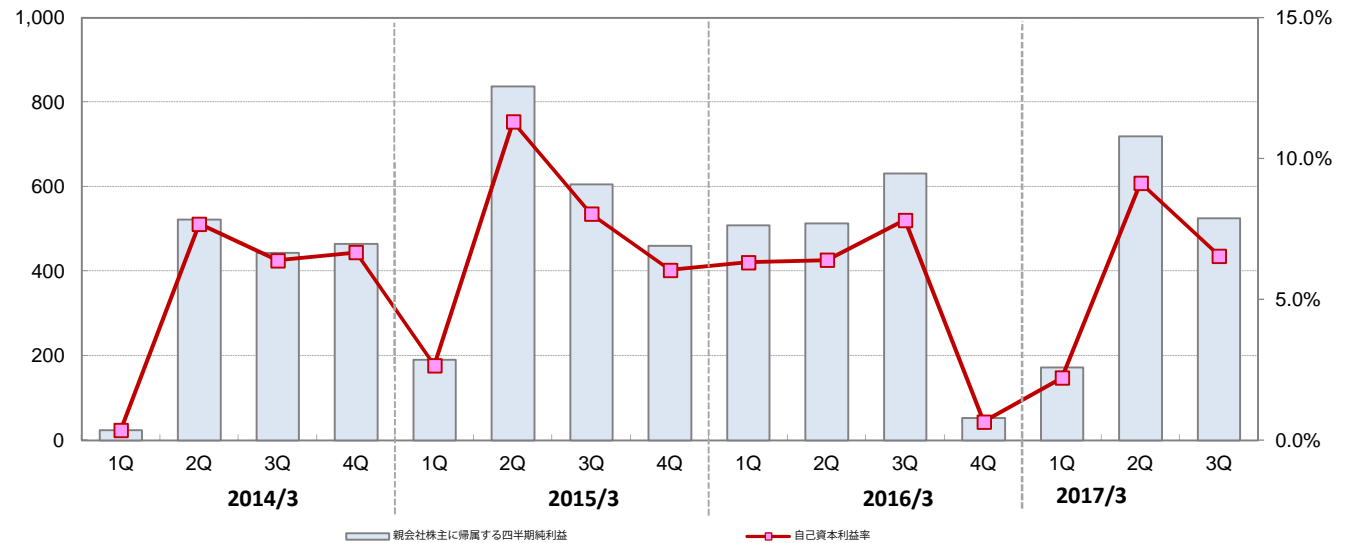
自己資本比率の推移



| (金額: 百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|-----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 総資産 | 42,742 | 45,232 | 46,351 | 45,778 | 46,969 | 49,329 | 49,943 | 49,378 | 49,540 | 49,278 | 50,474 | 49,328 | 46,051 | 48,917 | 50,496 |
| 自己資本 | 27,045 | 27,529 | 28,709 | 28,801 | 28,845 | 30,493 | 31,564 | 32,121 | 32,295 | 32,225 | 32,450 | 31,976 | 30,409 | 30,999 | 32,244 |
| 自己資本比率 | 63.3% | 60.9% | 61.9% | 62.9% | 61.4% | 61.8% | 63.2% | 65.1% | 65.2% | 65.4% | 64.3% | 64.8% | 66.0% | 63.4% | 63.9% |

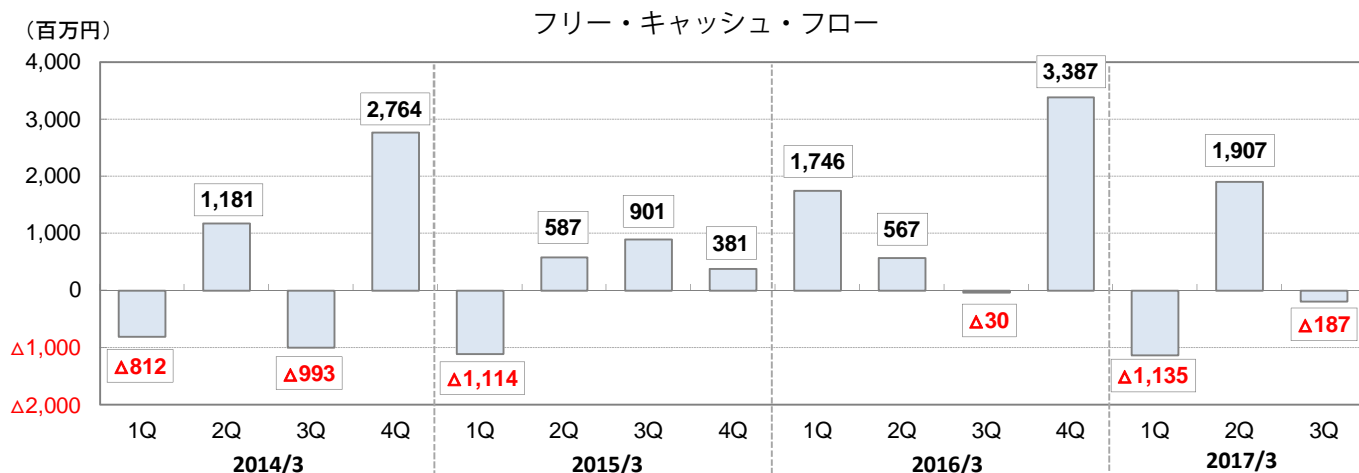
(百万円)

自己資本利益率 (ROE) の推移

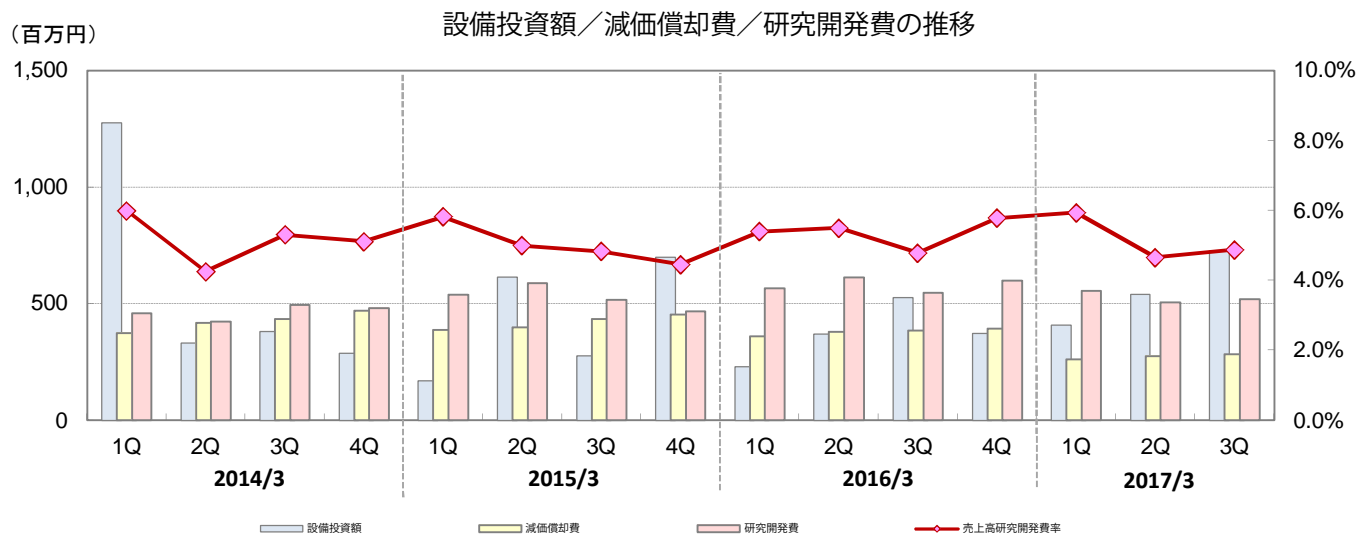


| (金額: 百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|------------------|--------|------|------|------|--------|-------|------|------|--------|------|------|------|--------|------|------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 親会社株主に帰属する四半期純利益 | 24 | 522 | 444 | 465 | 191 | 837 | 606 | 460 | 508 | 514 | 631 | 53 | 172 | 719 | 526 |
| 自己資本利益率 | 0.4% | 7.7% | 6.4% | 6.7% | 2.7% | 11.3% | 8.0% | 6.0% | 6.3% | 6.4% | 7.8% | 0.7% | 2.2% | 9.1% | 6.6% |

◇主要指標

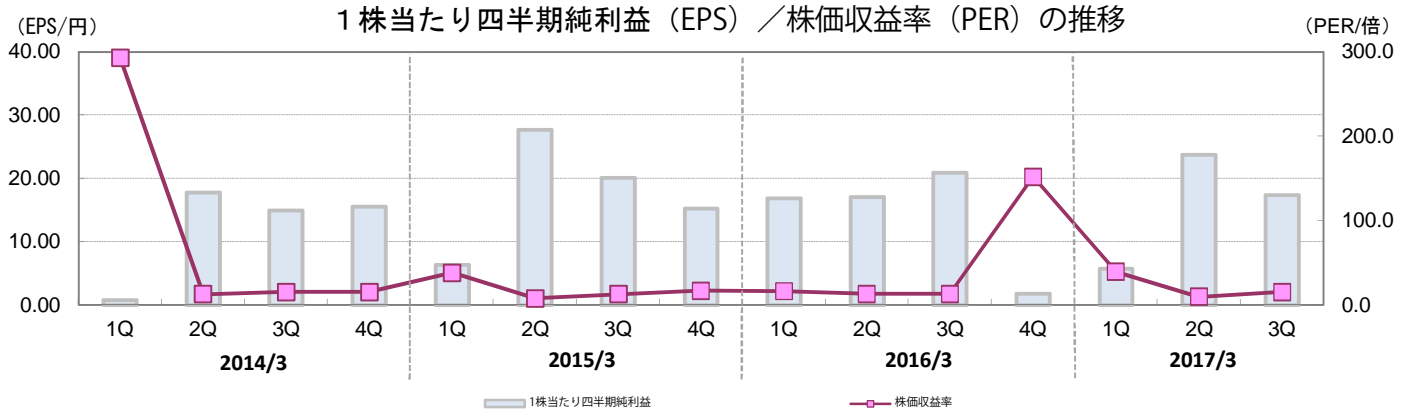


| (金額：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|---------------|--------|-------|--------|--------|--------|-------|-------|------|--------|-------|------|-------|--------|-------|------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 営業キャッシュ・フロー | 203 | 1,763 | 303 | 2,362 | △843 | 1,087 | 1,010 | 671 | 1,756 | 1,023 | 480 | 2,430 | △854 | 2,680 | 366 |
| 投資キャッシュ・フロー | △1,015 | △582 | △1,297 | 401 | △270 | △499 | △109 | △290 | △9 | △455 | △510 | 957 | △281 | △772 | △553 |
| フリー・キャッシュ・フロー | △812 | 1,181 | △993 | 2,764 | △1,114 | 587 | 901 | 381 | 1,746 | 567 | △30 | 3,387 | △1,135 | 1,907 | △187 |
| 財務キャッシュ・フロー | 82 | △60 | △516 | △1,434 | △55 | △244 | △524 | △67 | △1,400 | △70 | △560 | △580 | △534 | △83 | △542 |

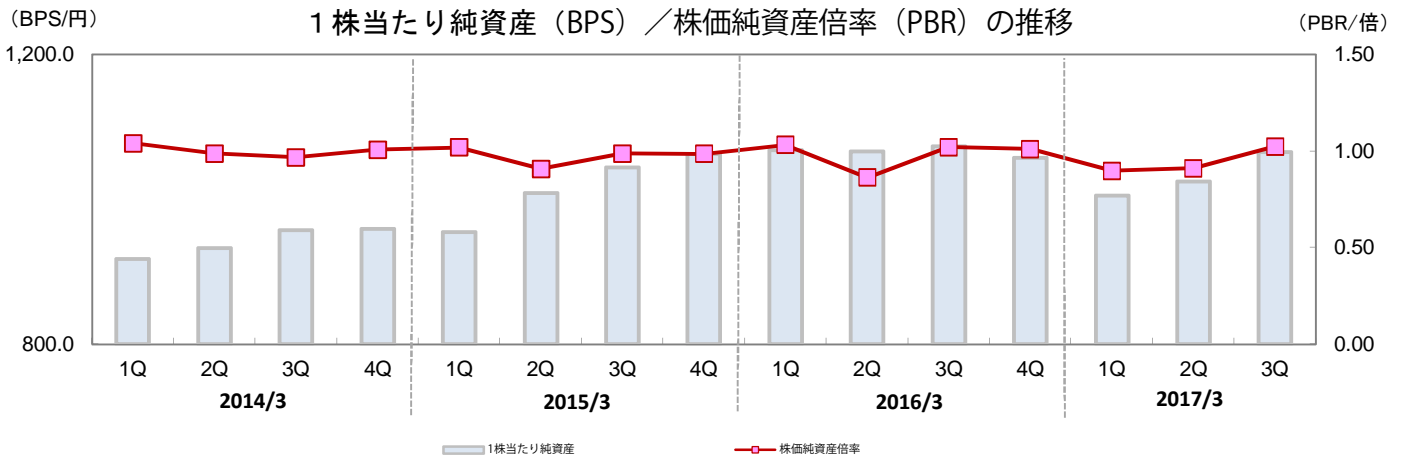


| (金額：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|-----------|--------|------|------|------|--------|------|------|------|--------|------|------|------|--------|------|------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 設備投資額 | 1,275 | 331 | 382 | 287 | 169 | 614 | 278 | 699 | 229 | 369 | 527 | 373 | 408 | 539 | 726 |
| 減価償却費 | 374 | 418 | 434 | 471 | 387 | 400 | 434 | 454 | 361 | 379 | 386 | 392 | 262 | 274 | 283 |
| 研究開発費 | 458 | 424 | 494 | 480 | 539 | 587 | 516 | 467 | 566 | 614 | 547 | 599 | 556 | 507 | 521 |
| 売上高研究開発費率 | 6.0% | 4.3% | 5.3% | 5.1% | 5.8% | 5.0% | 4.8% | 4.5% | 5.4% | 5.5% | 4.8% | 5.8% | 5.9% | 4.7% | 4.9% |

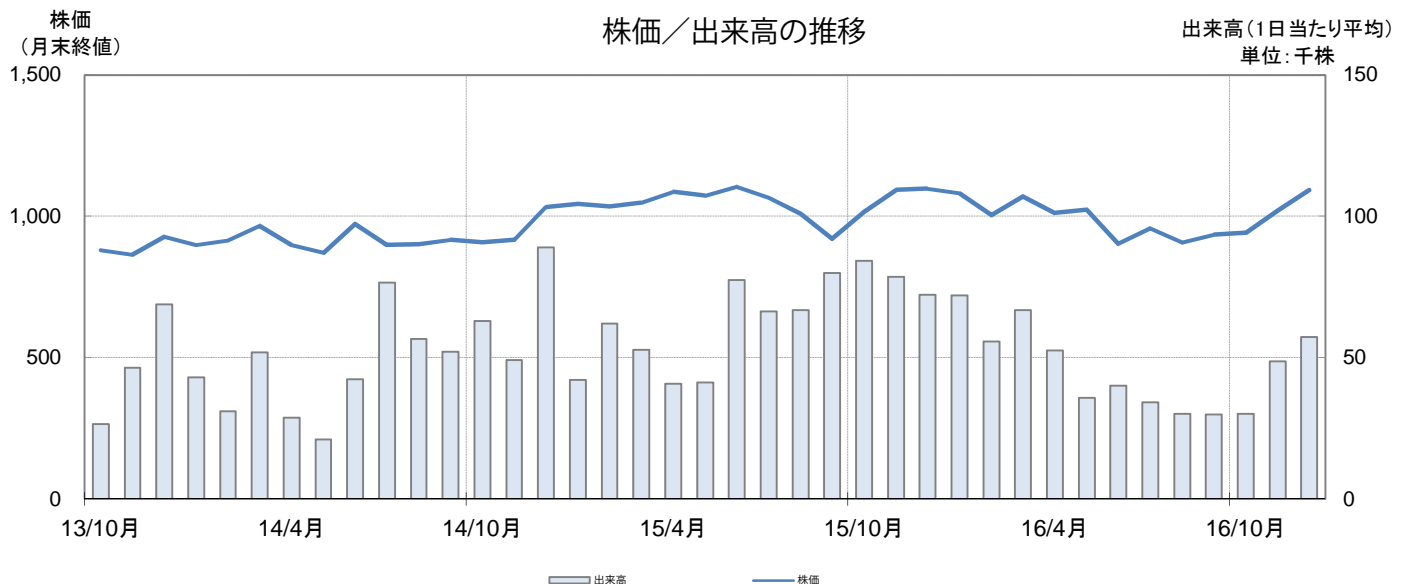
◇主要指標



| (金額: 百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|-------------|--------|-------|-------|-------|--------|-------|-------|-------|--------|-------|-------|-------|--------|-------|-------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 1株当たり四半期純利益 | 0.82 | 17.73 | 14.98 | 15.51 | 6.36 | 27.73 | 20.07 | 15.23 | 16.84 | 17.03 | 20.88 | 1.76 | 5.71 | 23.77 | 17.39 |
| 株価収益率 | 293.1 | 13.0 | 15.5 | 15.6 | 38.2 | 8.3 | 12.9 | 17.2 | 16.4 | 13.5 | 13.1 | 152.2 | 39.5 | 9.8 | 15.7 |



| (金額: 百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|-----------|--------|--------|--------|--------|--------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 1株当たり純資産 | 917.46 | 933.23 | 957.41 | 959.56 | 954.53 | 1,008.78 | 1,044.15 | 1,062.53 | 1,068.24 | 1,065.87 | 1,073.19 | 1,057.28 | 1,005.11 | 1,024.60 | 1,065.71 |
| 株価純資産倍率 | 1.04 | 0.99 | 0.97 | 1.01 | 1.02 | 0.91 | 0.99 | 0.99 | 1.03 | 0.86 | 1.02 | 1.01 | 0.90 | 0.91 | 1.02 |



| (単位：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 【損益計算書】 | | | | | | | | | | | | | | | |
| 売上高 | 7,646 | 9,975 | 9,314 | 9,383 | 9,270 | 11,760 | 10,681 | 10,461 | 10,492 | 11,169 | 11,443 | 10,362 | 9,361 | 10,896 | 10,694 |
| 売上原価 | 4,314 | 5,837 | 5,520 | 5,241 | 5,366 | 7,341 | 6,344 | 6,003 | 6,267 | 6,429 | 6,855 | 5,897 | 5,441 | 6,431 | 6,273 |
| 売上総利益 | 3,331 | 4,138 | 3,794 | 4,142 | 3,904 | 4,419 | 4,336 | 4,457 | 4,224 | 4,740 | 4,588 | 4,465 | 3,920 | 4,464 | 4,420 |
| 販売費及び一般管理費 | 3,207 | 3,251 | 3,197 | 3,408 | 3,374 | 3,529 | 3,585 | 3,718 | 3,542 | 3,855 | 3,770 | 3,672 | 3,484 | 3,398 | 3,741 |
| 営業利益 | 124 | 887 | 597 | 734 | 529 | 890 | 750 | 739 | 681 | 884 | 817 | 792 | 435 | 1,066 | 679 |
| 営業外収益 | 75 | 71 | 194 | △2 | 50 | 183 | 235 | 15 | 94 | 55 | 83 | 94 | 87 | 75 | 85 |
| 営業外費用 | 23 | 58 | 49 | 66 | 110 | △27 | 63 | 88 | 45 | 170 | 26 | 80 | 180 | 82 | △93 |
| 経常利益 | 175 | 900 | 742 | 665 | 469 | 1,101 | 922 | 666 | 730 | 770 | 875 | 805 | 342 | 1,059 | 858 |
| 特別利益 | 100 | - | 18 | 3 | 27 | △0 | 4 | △1 | 57 | 0 | 0 | 197 | 2 | - | 1 |
| 特別損失 | 5 | 138 | 97 | 14 | - | 30 | 2 | - | - | 3 | 0 | 813 | 7 | 68 | 18 |
| 税引前四半期純利益 | 270 | 761 | 663 | 654 | 496 | 1,070 | 924 | 664 | 788 | 767 | 875 | 188 | 336 | 991 | 840 |
| 法人税、住民税及び事業税 | 109 | 362 | 156 | 183 | 183 | 453 | 231 | 241 | 131 | 285 | 137 | 413 | 58 | 272 | 232 |
| 法人税等調整額 | 132 | △128 | 60 | 2 | 115 | △225 | 80 | △42 | 139 | △37 | 102 | △277 | 100 | △6 | 75 |
| 四半期純利益 | 28 | 527 | 446 | 469 | 197 | 841 | 612 | 464 | 517 | 519 | 636 | 52 | 177 | 725 | 531 |
| 非支配株主に帰属する四半期純利益 | 4 | 4 | 2 | 4 | 5 | 3 | 5 | 4 | 8 | 5 | 4 | - | 5 | 6 | 5 |
| 親会社株主に帰属する四半期純利益 | 24 | 522 | 444 | 465 | 191 | 837 | 606 | 460 | 508 | 514 | 631 | 52 | 172 | 719 | 526 |
| 四半期包括利益 | 539 | 457 | 1,190 | 176 | 97 | 1,628 | 1,538 | 563 | 792 | △85 | 773 | △490 | △1,045 | 597 | 1,818 |
| 設備投資額 | 1,275 | 331 | 382 | 287 | 169 | 614 | 278 | 699 | 229 | 369 | 527 | 373 | 408 | 539 | 726 |
| 減価償却費 | 374 | 418 | 434 | 471 | 387 | 400 | 434 | 454 | 361 | 379 | 386 | 392 | 262 | 274 | 283 |
| 研究開発費 | 458 | 424 | 494 | 480 | 539 | 587 | 516 | 467 | 566 | 614 | 547 | 599 | 556 | 507 | 521 |
| 【貸借対照表】 | | | | | | | | | | | | | | | |
| 現金預金 | 6,490 | 7,601 | 7,660 | 7,743 | 6,531 | 7,096 | 7,714 | 7,995 | 8,445 | 8,746 | 8,157 | 10,742 | 8,677 | 10,410 | 10,142 |
| 受取手形及び売掛金 | 5,316 | 6,513 | 7,138 | 5,919 | 6,434 | 7,304 | 6,821 | 6,816 | 6,741 | 6,785 | 8,031 | 7,077 | 6,241 | 6,878 | 7,185 |
| 棚卸資産 | 6,817 | 6,978 | 7,169 | 7,557 | 8,959 | 9,401 | 9,604 | 9,032 | 8,922 | 8,531 | 8,804 | 7,572 | 7,326 | 7,236 | 7,819 |
| その他流動資産 | 1,251 | 1,159 | 1,234 | 2,463 | 2,690 | 2,776 | 3,027 | 2,367 | 2,427 | 2,441 | 2,537 | 2,346 | 2,527 | 2,883 | 3,083 |
| 流動資産 | 19,875 | 22,252 | 23,202 | 23,683 | 24,616 | 26,578 | 27,167 | 26,212 | 26,536 | 26,504 | 27,530 | 27,738 | 24,771 | 27,409 | 28,231 |
| 有形固定資産 | 20,680 | 20,481 | 20,389 | 18,903 | 19,071 | 19,445 | 19,499 | 19,867 | 19,679 | 19,541 | 19,506 | 18,151 | 18,103 | 18,282 | 18,921 |
| 無形固定資産 | 438 | 508 | 858 | 851 | 936 | 901 | 868 | 831 | 802 | 794 | 807 | 771 | 721 | 721 | 695 |
| 投資その他の資産 | 1,748 | 1,989 | 1,900 | 2,339 | 2,345 | 2,404 | 2,407 | 2,467 | 2,522 | 2,438 | 2,629 | 2,666 | 2,455 | 2,503 | 2,648 |
| 固定資産 | 22,866 | 22,979 | 23,148 | 22,095 | 22,353 | 22,751 | 22,775 | 23,165 | 23,004 | 22,774 | 22,944 | 21,590 | 21,280 | 21,507 | 22,265 |
| 資産合計 | 42,742 | 45,232 | 46,351 | 45,778 | 46,969 | 49,329 | 49,943 | 49,378 | 49,540 | 49,278 | 50,474 | 49,328 | 46,051 | 48,917 | 50,496 |
| 支払手形及び買掛金 | 3,165 | 4,760 | 4,421 | 4,373 | 5,039 | 5,125 | 4,511 | 3,280 | 3,362 | 3,114 | 3,434 | 4,065 | 3,258 | 4,578 | 5,081 |
| 電子記録債務 | - | - | - | - | - | 1,169 | 1,529 | 1,359 | 1,576 | 1,682 | 1,504 | 1,276 | 1,390 | 1,504 | 1,574 |
| 短期借入金 | 7,297 | 7,430 | 7,406 | 5,897 | 6,378 | 6,277 | 6,270 | 6,310 | 5,580 | 5,600 | 5,640 | 5,140 | 5,199 | 5,200 | 5,240 |
| その他流動負債 | 3,310 | 3,584 | 3,842 | 4,622 | 4,532 | 4,132 | 3,927 | 4,395 | 4,864 | 4,836 | 5,698 | 5,200 | 4,130 | 5,015 | 4,700 |
| 流動負債 | 13,773 | 15,776 | 15,670 | 14,893 | 15,949 | 16,705 | 16,238 | 15,345 | 15,383 | 15,233 | 16,277 | 15,682 | 13,980 | 16,299 | 16,596 |
| 長期借入金 | 75 | 41 | 33 | 25 | 522 | 472 | 424 | 208 | 166 | 124 | 91 | 41 | - | - | - |
| その他固定負債 | 1,630 | 1,666 | 1,706 | 1,831 | 1,442 | 1,460 | 1,500 | 1,479 | 1,455 | 1,467 | 1,418 | 1,400 | 1,449 | 1,395 | 1,399 |
| 固定負債 | 1,706 | 1,708 | 1,740 | 1,856 | 1,964 | 1,932 | 1,925 | 1,687 | 1,622 | 1,592 | 1,509 | 1,441 | 1,449 | 1,395 | 1,399 |
| 負債合計 | 15,479 | 17,484 | 17,410 | 16,749 | 17,914 | 18,637 | 18,163 | 17,032 | 17,006 | 16,826 | 17,787 | 17,124 | 15,430 | 17,694 | 17,996 |
| 株主資本 | 27,377 | 27,930 | 28,375 | 28,873 | 29,016 | 29,889 | 30,044 | 30,506 | 30,411 | 30,927 | 31,017 | 31,077 | 30,715 | 31,435 | 31,418 |
| その他の包括利益累計額 | △331 | △401 | 333 | △72 | △171 | 604 | 1,520 | 1,615 | 1,884 | 1,297 | 1,432 | 898 | △306 | △435 | 826 |
| 新株予約権 | 65 | 62 | 64 | 61 | 38 | 12 | 12 | 14 | 15 | 18 | 20 | 21 | 20 | 23 | 25 |
| 非支配株主持分 | 151 | 155 | 166 | 166 | 171 | 186 | 202 | 209 | 222 | 208 | 216 | 206 | 191 | 199 | 229 |
| 純資産合計 | 27,262 | 27,747 | 28,940 | 29,029 | 29,054 | 30,692 | 31,779 | 32,345 | 32,534 | 32,452 | 32,686 | 32,204 | 30,621 | 31,222 | 32,500 |
| 負債及び純資産合計 | 42,742 | 45,232 | 46,351 | 45,778 | 46,969 | 49,329 | 49,943 | 49,378 | 49,540 | 49,278 | 50,474 | 49,328 | 46,051 | 48,917 | 50,496 |

◇財務諸表データ集

| (単位：百万円) | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|-----------------------|-------------|--------------|---------------|--------------|---------------|------------|------------|------------|------------|------------|-------------|--------------|---------------|--------------|-------------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 【キャッシュ・フロー計算書】 | | | | | | | | | | | | | | | |
| 営業キャッシュ・フロー | 203 | 1,763 | 303 | 2,362 | △843 | 1,087 | 1,010 | 671 | 1,756 | 1,023 | 480 | 2,430 | △854 | 2,680 | 366 |
| 投資キャッシュ・フロー | △1,015 | △582 | △1,297 | 401 | △270 | △499 | △109 | △290 | △9 | △455 | △510 | 957 | △281 | △772 | △553 |
| フリー・キャッシュ・フロー | △812 | 1,181 | △993 | 2,764 | △1,114 | 587 | 901 | 381 | 1,746 | 567 | △30 | 3,387 | △1,135 | 1,907 | △187 |
| 財務キャッシュ・フロー | 82 | △60 | △516 | △1,434 | △55 | △244 | △524 | △67 | △1,400 | △70 | △560 | △580 | △534 | △83 | △542 |
| 現金及び現金同等物に係る換算差額 | 189 | △10 | 246 | △86 | △42 | 222 | 240 | △32 | 104 | △197 | 1 | △222 | △334 | △89 | 460 |
| 現金及び現金同等物の増減額 | △540 | 1,110 | △1,264 | 1,243 | △1,212 | 565 | 617 | 281 | 450 | 300 | △588 | 2,585 | △2,005 | 1,733 | △268 |
| 現金及び現金同等物の期首残高 | 7,031 | 6,490 | 7,601 | 6,499 | 7,743 | 6,531 | 7,096 | 7,714 | 7,995 | 8,445 | 8,746 | 8,157 | 10,742 | 8,677 | 10,410 |
| 現金及び現金同等物の期末残高 | 6,490 | 7,601 | 6,499 | 7,743 | 6,531 | 7,096 | 7,714 | 7,995 | 8,445 | 8,746 | 8,157 | 10,742 | 8,677 | 10,410 | 10,142 |
| 【製品別売上高】 | | | | | | | | | | | | | | | |
| 制御機器製品 | 4,495 | 4,819 | 4,807 | 5,294 | 5,299 | 5,631 | 5,814 | 5,826 | 6,231 | 6,081 | 5,764 | 5,976 | 5,419 | 5,752 | 6,117 |
| 制御装置及びFAシステム製品 | 1,022 | 1,091 | 1,010 | 1,177 | 1,291 | 1,817 | 1,456 | 1,597 | 1,380 | 1,616 | 1,550 | 1,644 | 1,331 | 1,669 | 1,473 |
| 制御用周辺機器製品 | 1,128 | 1,229 | 1,192 | 1,378 | 1,264 | 1,340 | 1,294 | 1,307 | 1,370 | 1,290 | 1,326 | 1,354 | 1,187 | 1,228 | 1,176 |
| 防塵・防災関連機器製品 | 318 | 417 | 391 | 467 | 347 | 406 | 357 | 494 | 344 | 415 | 392 | 500 | 386 | 484 | 414 |
| その他の製品 | 681 | 2,417 | 1,912 | 1,065 | 1,067 | 2,564 | 1,758 | 1,236 | 1,165 | 1,765 | 2,409 | 886 | 1,036 | 1,761 | 1,511 |
| 合計 | 7,646 | 9,975 | 9,314 | 9,383 | 9,270 | 11,760 | 10,681 | 10,461 | 10,492 | 11,169 | 11,443 | 10,362 | 9,361 | 10,896 | 10,694 |
| 【地域別売上高】 | | | | | | | | | | | | | | | |
| 日本 | 4,493 | 6,624 | 6,060 | 5,930 | 5,499 | 7,693 | 6,665 | 6,670 | 6,383 | 6,873 | 7,515 | 6,807 | 5,764 | 7,268 | 6,773 |
| 北米 | 1,240 | 1,186 | 1,148 | 1,319 | 1,331 | 1,367 | 1,468 | 1,530 | 1,534 | 1,554 | 1,400 | 1,382 | 1,252 | 1,235 | 1,337 |
| 欧州 | 520 | 546 | 492 | 506 | 505 | 516 | 336 | 581 | 452 | 530 | 471 | 466 | 426 | 347 | 340 |
| アジア・パシフィック | 1,381 | 1,567 | 1,597 | 1,594 | 1,908 | 2,132 | 2,188 | 1,649 | 2,106 | 2,164 | 2,025 | 1,680 | 1,888 | 2,019 | 2,212 |
| その他の地域 | 11 | 50 | 16 | 33 | 24 | 50 | 22 | 29 | 14 | 47 | 30 | 26 | 29 | 23 | 29 |
| 合計 | 7,646 | 9,975 | 9,314 | 9,383 | 9,270 | 11,760 | 10,681 | 10,461 | 10,492 | 11,169 | 11,443 | 10,362 | 9,361 | 10,896 | 10,694 |

◇指標データ集

| | 2014/3 | | | | 2015/3 | | | | 2016/3 | | | | 2017/3 | | |
|----------------------|--------|--------|--------|--------|--------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 営業利益率 (%) | 1.6% | 8.9% | 6.4% | 7.8% | 5.7% | 7.6% | 7.0% | 7.1% | 6.5% | 7.9% | 7.1% | 7.6% | 4.7% | 9.8% | 6.4% |
| 経常利益率 (%) | 2.3% | 9.0% | 8.0% | 7.1% | 5.1% | 9.4% | 8.6% | 6.4% | 7.0% | 6.9% | 7.7% | 7.8% | 3.7% | 9.7% | 8.0% |
| 四半期純利益率 (%) | 0.3% | 5.2% | 4.8% | 5.0% | 2.1% | 7.1% | 5.7% | 4.4% | 4.9% | 4.6% | 5.5% | 0.5% | 1.8% | 6.6% | 4.9% |
| 自己資本利益率【ROE】 (%) | 0.4% | 7.7% | 6.4% | 6.7% | 2.7% | 11.3% | 8.0% | 6.0% | 6.3% | 6.4% | 7.8% | 0.7% | 2.2% | 9.1% | 6.6% |
| 総資産利益率【ROA】 (%) | 0.2% | 4.8% | 4.0% | 4.2% | 1.7% | 7.0% | 5.1% | 3.9% | 4.1% | 4.2% | 5.1% | 0.4% | 1.4% | 5.9% | 4.2% |
| 自己資本比率 (%) | 63.3% | 60.9% | 61.9% | 62.9% | 61.4% | 61.8% | 63.2% | 65.1% | 65.2% | 65.4% | 64.3% | 64.8% | 66.0% | 63.4% | 63.9% |
| 流動比率 (%) | 144.3% | 141.1% | 148.1% | 159.0% | 154.3% | 159.1% | 167.3% | 170.8% | 172.5% | 174.0% | 169.1% | 176.9% | 177.2% | 168.2% | 170.1% |
| 総資産回転率 | 0.72 | 0.91 | 0.84 | 0.85 | 0.80 | 0.99 | 0.89 | 0.88 | 0.85 | 0.91 | 0.92 | 0.84 | 0.79 | 0.89 | 0.86 |
| 棚卸資産回転率 | 4.54 | 5.85 | 5.39 | 5.28 | 4.49 | 5.55 | 4.98 | 5.04 | 4.67 | 5.09 | 5.13 | 4.99 | 5.03 | 5.89 | 5.56 |
| 1株当たり四半期純利益【EPS】 (円) | 0.82 | 17.73 | 14.98 | 15.51 | 6.36 | 27.73 | 20.07 | 15.23 | 16.84 | 17.03 | 20.88 | 1.76 | 5.71 | 23.77 | 17.39 |
| 1株当たり純資産【BPS】 (円) | 917.46 | 933.23 | 957.41 | 959.56 | 954.53 | 1,008.78 | 1,044.15 | 1,062.53 | 1,068.24 | 1,065.87 | 1,073.19 | 1,057.28 | 1,005.11 | 1,024.60 | 1,065.71 |
| 株価収益率【PER】 (倍) | 293.1 | 13.0 | 15.5 | 15.6 | 38.2 | 8.3 | 12.9 | 17.2 | 16.4 | 13.5 | 13.1 | 152.2 | 39.5 | 9.8 | 15.7 |
| 株価純資産倍率【PBR】 (倍) | 1.04 | 0.99 | 0.97 | 1.01 | 1.02 | 0.91 | 0.99 | 0.99 | 1.03 | 0.86 | 1.02 | 1.01 | 0.90 | 0.91 | 1.02 |